

# 2026 Vanguard webinar calendar

Vanguard believes there's a direct correlation between participant education and participant engagement. That's why we're eager to offer access to the following resources throughout the year.

		11 a.m.	1 p.m.	4 p.m.
<b>Q1</b>	<b>Feb 24</b>	TDI*	FF*	
	<b>Feb 26</b>		ROTH*	TTR*
<b>Q2</b>	<b>May 5</b>	PYF*	TDI*	
	<b>May 7</b>		RIFS*	TDI*
<b>Q3</b>	<b>Aug 4</b>	POI*	ROTH*	
	<b>Aug 6</b>		TTR*	TDI*
<b>Q4</b>	<b>Nov 10</b>	TDI*	GOT*	
	<b>Nov 12</b>		EP*	RIFS*

\*This table shows the webinars being offered in 2026, including dates and times. Each acronym represents the scheduled webinar. Refer to page 2 for the corresponding webinar name and summary.



## Webinar registration

All webinars will be offered on demand for participants who are unable to join the live events.

[vanguard.com/iowebinars](https://vanguard.com/iowebinars)

## Webinar summaries

### **Estate Planning Applies to Everyone (EP)**

This webinar will discuss estate planning basics and the importance of estate planning for those who want to help secure their family's future. It will also discuss tax considerations from the perspective of the estate and the beneficiary. Join us to learn about practical steps you can take now to implement estate planning as you thoughtfully prepare to leave a legacy for your loved ones.

### **Financial Freedom (FF)**

This webinar is intended to help those working Americans who feel they are headed in the wrong direction financially. Topics include paying down credit card debt, cutting costs, saving for retirement, and building an emergency fund.

### **Getting on Track for Retirement (GOT)**

If you're under age 55, join us to learn how to determine if you're on the right track for retirement and how to make adjustments to meet your retirement goals.

### **Is Roth Right for You? (ROTH)**

This webinar will provide you with the rules, benefits, and considerations for Roth contributions.

### **Principles of Investing (POI)**

Take your basic knowledge of investing to the next level. Gain a stronger understanding of Vanguard's investment philosophy and how to build a diversified, low-cost fund portfolio.

### **Protect Your Future (PYF)**

In this webinar about plan distribution options, attendees leaving the company are provided an overview of their options moving forward, including rollovers, IRAs, and company stock options.

### **Retirement Income/Forever Saturday (RIFS)**

This webinar is geared toward those who are within a few years of retiring. You will learn how to turn savings into a steady paycheck.

### **Target-Date Investments (TDI)**

Whether you want to learn more before investing in these funds or are already target-date investors, this webinar will help you understand what target-date investments are, how they work, and how to select a target-date investment that may be right for you.

### **Timeline to Retirement (TTR)**

If you're within 10 years of retirement, you'll gain a high-level understanding of retirement distribution options for early retirees and federal programs such as Medicare and Social Security.

*Whenever you invest, there's a chance you could lose the money.*

Diversifying means having different types of investments. It doesn't guarantee you'll make a profit or that you won't lose money. Target-date investments are subject to the risks of their underlying funds. The year in the investment's name refers to the approximate year (the target date) when an investor would retire and leave the workforce. The investment will gradually shift its emphasis from more aggressive investments to more conservative ones based on its target date. A target-date investment is not guaranteed at any time, including on or after the target date.